



Arena REIT Limited (ASX: ARF) - Attribution Managed Investment Trust ('AMIT') Member Annual Statements

| Year ended 30 June 2023 | | Non-Primary Production Income | | Discounted capital gains | | Other capital gains | | AMIT cost-base adjustments | | | |
|-------------------------|-----------------------------------|-------------------------------|--------------|--------------------------|--------------------|---------------------|--------------------|----------------------------|------------------------------|--------------------------------------------------|-------------|
| Trusts | Distribution (cents per security) | Interest income | Other income | TARP ¹ | NTARP ² | TARP ¹ | NTARP ² | Total Capital Gains | Other non-assessable amounts | AMIT cost-base net amount - (excess) / shortfall | Total |
| Arena REIT No.1 | 8.9724 | 0.617711% | 95.364689% | - | - | - | - | - | 4.017600% | -4.017600% | 100.000000% |
| Arena REIT No.2 | 7.8276 | 0.641196% | 17.431275% | 39.970014% | - | 39.970014% | - | 79.940028% | 1.987500% | -1.987500% | 100.000000% |
| | 16.8000 | | | | | | | | | | |

1. Taxable Australian Real Property
2. Non-Taxable Australian Real Property

Notes:

The above is presented for information purposes only.

Distributions paid may include discounted capital gain amounts. The Tax Deferred Amounts have been calculated on the basis that the investor is an individual or a trust eligible for the 50% CGT discount. In other circumstances, the Deferred Tax Amount may be different.

[Please refer to the Arena REIT Tax Guide for additional information and definitions.](#)